

# Using MARKETING AUTOMATION Throughout an ORGANIZATION

Marketing automation isn't just for marketing anymore. Today's marketing automation platforms can help many departments overcome individual challenges while allowing entire organizations to make smarter business decisions and more effectively engage with all audiences.

# SALES

# **Sales** Challenges

Focusing on the hottest leads while building pipeline

### **Marketing Automation Solutions**

Lead nurturing campaigns keep brands top of mind and can notify a salesperson based on a lead's

interactions

Gathering prospect intelligence

Determining sales-readiness

Web intelligence allows sales teams to understand prospect behavior and what interests them most

Lead scoring ensures that lead prioritization happens in a data-driven way



# MARKETING

#### Marketing Challenges

Doing more with less

**Reaching audiences** where they are

Gaining insight into revenue and pipeline contribution

### **Marketing Automation Solutions**

Automated campaigns allow marketers to create campaigns once and have actions automatically triggered as new participants join the campaign

From email marketing to SMS to social media marketing and more, marketing automation platforms provide the essential tools to reach audiences everywhere

Marketing automation reporting helps marketers give credit where credit is due and attribute revenue and pipeline to the campaigns that created it

# **CUSTOMER SERVICE**

# **Customer Service Challenges**

**Building strong** customer relationships

customized email experiences

Increasing customer satisfaction

Surveys can help gauge customer satisfaction, allowing companies to pinpoint areas for improvement

**Marketing Automation** 

**Solutions** 

Using personalization allows

customer service teams to connect

with customers by creating

**Driving renewals** and upselling

Reminder campaigns can send periodic messages leading up to renewal; upsell campaigns can help customers discover related products or services of interest

# TRAINING

# **Training** Challenges

Driving attendance to training events or webinars

### **Marketing Automation** Solutions

From event management to email marketing to forms and landing pages, marketing automation platforms have a variety of features to drive attendance to training events

#### Improving learning effectiveness

Surveys and forms can be utilized to test learners on the material they covered and follow up materials can be recommended based on their responses

#### Keeping learners engaged

Automated campaigns can deliver training materials or lessons in a timely fashion

# **HUMAN RESOURCES**

## **Human Resources Challenges**

**Recruiting skilled** employees

Engaging and retaining current employees

#### **Marketing Automation Solutions**

Social media is at the forefront of recruiting efforts today, and marketing automation social media tools can assist with the publishing and tracking of those efforts

Marketing automation features can be used to send satisfaction surveys or company announcements to employees

Communicating change

HR teams can ensure the entire organization receives consistent communications by using automated campaigns

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